

20th June 2018 Why Kazakhstan?

Raising Finance in a Global Market – How to Fund your Central Asian Mining Project

<u>Welcome address:</u> Zhenis Kassymbek – Minister of Investments and Development of the Republic of Kazakhstan

14:00 UK and Kazakhstan - Driving foreign direct investment to the mining sector

Michael Gifford, Her Majesty's Ambassador to the Republic of Kazakhstan

14:15 Opening Address: An Update from the AIFC – Financing in Kazakhstan

Kairat Kelimbetov, Governor, Astana International Finance Centre

14:45 Financing Address: Alternative mine finance – debt, equity, convertibles, offtake, streaming and royalties to fund project development

Michael Barton, Portfolio Manager, Orion Mine Finance

15:15 Financing Address: How to attract private equity capital for your Central Asian mining project

Adam Davidson, Senior Associate, Resource Capital Funds

15:45 Governmental Address: Why government must recognise title, longevity, fair taxation and consistence policy are essential to attracting mining investment

David Miller, Majority Floor Leader Wyoming Legislature, Wyoming House of Representatives

16:15 Networking Break

16:45 Regulation Update: A new reality for mining - What will change for current subsoil users in mining sphere with the Subsoil Code having come into force?

Yerbolat Yerkebulanov, Partner and Head of Subsoil Use Department (Almaty), GRATA International

17:15 Investing in innovation to drive the transformation of the mining industry

Lex McArthur, Director, Jolimont Global Mining Systems

17:45 End of Day One of Mines and Money Eurasia



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Commodity Updates

10:00 Commodity Update: How global financial markets and monetary dynamics will influence gold price developments for 2018 and beyond

Ronald-Peter Stöferle, Managing Partner and Fund Manager, Incrementum AG

10:30 Base metals mining - Analysing the cost curve for Copper, Zinc, Lead and Nickel

Ryan Cochrane, Research Manager – Lead, Zinc & Precious metals, CRU Group

11:00 Case Study: How to overcome regulatory and jurisdictional challenges to finance mineral projects across Central Asia

Stefan Scholz, Managing Partner, ScholzvonGleich LLP

11:30 Exhibition Break

12:00 A UK Perspective - Strategies for engagement in Central Asia's mining and minerals sector

Ros Lund, Specialist, Mining & Infrastructure, UK Department for International Trade

12:30 Commodity Update: With the silver market in a corrective phase, but demand for conductive metals on the rise, is now the best time to invest in silver?

Florian Grummes, Founder & CEO, Midas Touch Consulting

13:00 Networking Lunch

14:30 Fireside Chat - Commodity Update: Gold Exploration in Russia – maximising deposit potential for a healthy return

Peter Hambro, Chairman, Peter Hambro Ltd

15:00 Case Study: How to align your corporate principles and the drive for profitability with a Central Asian natural resources investment

Yerlan Ramazanov, Associate Director – Energy Russia, Caucasus & Central Asia, EBRD



15:30 Case Study: What does an attractive investment opportunity look like for IFC in Central Asia? 16:00 Networking Break and End of Mines and Money Eurasia